

Appendix 2

[] Chartered Accountants

[]

Date

Your ref: Our ref:

Matter: [] Ltd (the "Company")

Balance Sheet Date:

Dear Sirs,

Please find enclosed our completed response to the letter requesting certain information in respect of the Company for the purposes of its audit for the above balance sheet date. Our response is given subject to our terms of engagement [as set out in our engagement letter dated []].

[While we confirm that we have custody of documents which [relate to [the property]] or [are represented to us to relate to [the property]], we give no assurance or confirmation as to whether or not those documents represent or comprise good or marketable title to [the property].]

[refer to any limitations subject to which matter liability estimates are given]

Kindly note that any estimates given or accepted by this firm are given or accepted on the basis that we will not incur any liability whatsoever for any loss or damage which may be suffered by any person by reason of any such estimates being incorrect either on the basis of facts presently known or facts subsequently coming to light. Furthermore, indications of amounts of fees incurred as at the balance sheet date are indicative / estimated only and are not to be regarded as final or binding on this firm.

Yours faithfully,